



October 20, 2017

MEMORANDUM

TO: See Distribution List Below

FROM: Karen Gates, Plan Coordinator

SUBJECT: Sheriff's Office Retirement Plan Board of Trustees Meeting Notice/Agenda

A meeting of the SORP Board of Trustees has been scheduled for **Thursday, October 26, 2017 at 1:00 pm in the Chesapeake Building, 41770 Baldrige St., Leonardtown, MD.**

AGENDA

- Review and Approval of September 28, 2017 Minutes
- 3rd Quarter Financial Report - Morgan Stanley
- Update on 13th Amendment
- DROP Program
- Wells Fargo Banking Scandal
- Fiduciary Training Feedback
- Administrator's Report

If you cannot attend this meeting, please notify me at (301) 475-4200, Ext. *1104 or e-mail at: Karen.gates@stmarysmd.com.

Distribution: Board of Trustees Members
Dr. Rebecca Bridgett, County Administrator
Jeannett Cudmore, Chief Financial Officer
Lieutenant Edward Evans, Sheriff's Office Representative
Sgt. Shawn Moses, Sheriff's Office Representative
Dr. Tracy Harris, Citizen Member

Others

Catherine Pratson, Plan Administrator
Karen Gates, Plan Coordinator